



Stock Transfer Form

Due to privacy rules in the brokerage industry, our broker cannot always determine the identity of the originator of the stock transfer. We, therefore, ask donors to notify the Action Center when you plan to make a gift of stock or securities so that we can watch for its arrival in our brokerage account.

Please print this form and mail, email or fax it to:

The Action Center
Attn: Development Director
8755 W 14th Ave.
Lakewood, CO 80215

Phone: 303.237.7704 ext. 203
Fax: 303.237.6002
Email: development@theactioncenterco.org

Please complete the form below. This information will assure that an accurate receipt is issued in a timely manner and you, the donor, receives acknowledgement for tax purposes.

_____ Name and Type of Shares (i.e. IBM Common Stock)	_____ Number of Shares	_____ Date of Transfer
_____ Donor's Name	_____ Broker's Name	
_____ Donor's Street Address	_____ Broker's Company	
_____ Donors City, State, Zip	_____ Broker's Phone Number	
_____ Donor's Phone		

The following information is provided to assist you and/or your broker with this process:

- The Action Center's broker contact information is: Betsy Thorpe at Wells Fargo Advisors: (303) 763-8300 or (800) 677-8301
- The Action Center's Account # is: **3621-6483**
- The Action Center's Account Title: **Jeffco Action Center's Operations Account** *A reminder that we are doing business as (DBA) The Action Center and that formal account information will still read as Jeffco Action Center*
- For Electronic transfers of DTC eligible stocks, **Wells Fargo** DTC number is **0141**
- The Action Center is a not for profit Colorado corporation qualified under section 501(c)3 of the Internal Revenue Code of 1986, as amended.
- The Action Center's tax identification number (EIN) is: **23-7019679**

After the Action Center receives this form and the donation of securities is confirmed by our broker, we will issue an acknowledgement letter to the donor. This letter will indicate the number and type of shares received and the date the stock was converted into a gift (day when record ownership was transferred to the Action Center or the stock was unconditionally delivered to the Action Center.) All contributions are tax deductible to the fullest extent provided by law. Please contact your tax advisor for complete tax deductibility rules.